

# Portable Alpha webinar

## Speakers

Wednesday, May 6, 2026 | 11.30am EDT



**Alex Chung**  
Director, Investments  
CommonSpirit Health

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Alex is a Director of Investments at CommonSpirit Health, a large non-profit healthcare system formed in February 2019 through the merger between Dignity Health and Catholic Health Initiatives. He leads the team and efforts related to public equity and directional equity hedge funds. He also helps manage CommonSpirit's captive insurance portfolios. Alex joined CommonSpirit Health in 2018 from Goldman Sachs Asset Management where he was a member of the Quantitative Investment Strategies team. He was a portfolio manager for multi-asset alternative strategies including hedge fund replication and alternative risk premia. Alex earned a B.S. from MIT in Computer Science and Masters in Computational Finance from Carnegie Mellon.



**Susanne Gealy**  
Founder  
Alignment Alpha Research

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Susanne Gealy, CAIA, founded consulting firm Alignment Alpha Research in 2025. She has over 17 years of experience structuring extension (i.e. 150/50) strategies and portable alpha investments across the Teacher Retirement System of Texas and CommonSpirit Health public markets portfolios.

As a consultant, she works with LPs to diligence managers (quant and fundamental), build resilient portfolios, and manage risk through project-based assignments. With GPs, Susanne advises on structuring portable alpha and extension strategies.

Previously, she led public equity and directional hedge fund investments at CommonSpirit Health in San Francisco, a \$25 billion health system (2018 – 2025). She began her career as an allocator at the Teacher Retirement System of Texas in Austin and the led the global equity external manager portfolio \$20+ billion (2008 – 2018).

Susanne has 10-years of sell side experience across equity derivatives, asset management, hedge fund structuring and markets communications and worked for Investcorp, Lazard Asset Management, a family office, Bank of America and JP Morgan in New York City (1996 – 2008).

Susanne holds an MBA from the University of Chicago's Booth School of Business and MS and BS in Engineering degrees from the University of Texas at Austin. Additionally, Susanne is a career coach to MS Finance students at the McCombs Business School at UT Austin.



## Phillip Vitale Investment Sourcing and Due Diligence Eagle's View Capital Management

Phillip Vitale is involved with investment sourcing and due diligence at Eagle's View Capital Management, LLC. Prior to joining Eagle's View, Mr. Vitale was a Director at Benchmark Plus Management, LLC where he sourced and evaluated investments underlying the portable alpha implementation. Before Benchmark Plus, Mr. Vitale had the following roles: founding partner of a startup hedge fund focused on transformational equities; Chief Investment Officer of Seattle-based wealth management firm Filament, LLC; and Head of Quantitative Research at hedge fund investment firm Quellos Group (acquired by BlackRock). He initially began his career in the trading group at Russell Investments. Mr. Vitale earned his B.A. in Business at Washington State University and his M.B.A. from The University of Chicago Booth School of Business.

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